

University of Oxford Pensions Office



Advance notification of employee retiring

The Pensions Office requires 3 months' notice of an employee's retirement date for USS and NHSPS members and 1 month for OSPS members. Late submission of this form may result in a delay in the payment of pension benefits. Please complete this form in full by using BLOCK CAPITALS and by ticking the relevant boxes.

Department Core Employee No

To be completed by the employer

| | | | | | | | |
|--------------------|---|------------|--------------------------|------------|--------------------------|----------|--------------------------|
| Title | <input type="text"/> | | | | | | |
| Surname | <input type="text"/> | | | | | | |
| Forenames | <input type="text"/> | | | | | | |
| Address | <input type="text"/> <input type="text"/> <input type="text"/> | | | | | | |
| Postcode | <input type="text"/> | | | | | | |
| Home email address | <input type="text"/> | | | | | | |
| Retirement Date | <input type="text"/> / <input type="text"/> / <input type="text"/> | | | | | | |
| NI Number | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> | | | | | | |
| Type of retirement | <table border="1"><tr><td>Normal</td><td><input type="checkbox"/></td><td>Ill health</td><td><input type="checkbox"/></td><td>Flexible</td><td><input type="checkbox"/></td></tr></table> | Normal | <input type="checkbox"/> | Ill health | <input type="checkbox"/> | Flexible | <input type="checkbox"/> |
| Normal | <input type="checkbox"/> | Ill health | <input type="checkbox"/> | Flexible | <input type="checkbox"/> | | |

If Flexible Retirement please confirm the following - .

| Hours Post Flex | % | Salary Post Flex | £ | Percentage of pension benefits the member wishes to take | % |
|-----------------|---|------------------|---|--|---|
|-----------------|---|------------------|---|--|---|

Tick box if retirement is due to the employee being made redundant

I confirm that the above-named member proposes to retire on the date shown.

I also confirm that I will notify payroll separately by entering an amendment on HRIS/CORE.

- The leaving date input on CORE **must** match the employee's retirement date given above.
- When agreeing with the employee their planned retirement date please bear in mind the CorePay seven day working week guideline for an employee's last day of paid employment (see **Recording start and end dates** in CoreHR document on the Core User Support and Guides webpage).

| | | | |
|----------|----------------------|------|----------------------|
| Signed | <input type="text"/> | Date | <input type="text"/> |
| Name | <input type="text"/> | | |
| Position | <input type="text"/> | | |

Once complete, this form should be scanned and emailed to osps@admin.ox.ac.uk (for OSPS members) or to uss@admin.ox.ac.uk (for USS members), or posted to the Pensions Office.