

## Transfer inquiry for OSPS Investment Builder

This form should be completed if you wish to consider the possibility of a transfer of pension benefits from a previous pension arrangement into OSPS Investment Builder. If you would like to consider transfers from more than one previous arrangement, please complete separate forms for each arrangement.

Please complete this form in full by using BLOCK CAPITALS and send to the Pensions Office.

Current OSPS Employer

### To be completed by the employee

Title	<input type="text"/>	Surname	<input type="text"/>					
Forenames	<input type="text"/>							
NI Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	Date of birth	<input type="text"/>	<input type="text"/>	<input type="text"/>
Previous surname(s)	<input type="text"/>							
Email address	<input type="text"/>							
Home Address	<input type="text"/>							

### Details of previous pension scheme

Previous pension scheme provider	<input type="text"/>
Contact name and address	<input type="text"/>
Additional personal details (such as employer, payroll number, staff number, scheme reference, policy number)	<input type="text"/>

Please enclose any relevant documents you have had from your previous provider as this could be helpful.

I hereby authorise the trustees or administrators of the above-named pension scheme to release whatever information is requested by the Pensions Office of the University of Oxford and Legal and General (both of whom act on behalf of the Managing Trustees of OSPS) in respect of my former membership of this scheme. I confirm that, at this stage, I am only giving my consent for an investigation of a possible transfer to OSPS and that no such transfer should take place without my further consent.

Signed

Date